

Yield10 Bioscience, Inc., et. al

Lead Case No. 24-12752

Jointly Administered

Petition Date 12/06/2024

Reporting Period Ended 12/31/2024

Statement of Cash Receipts and Disbursements**YIELD10 OILSEEDS INC.****ACTUAL CAD\$****Cash Receipts**

Category	Date	Source	Amount	Description
Refund	12/11/2024	Canadian Revenue Agency	10,984	GST/HST refund
Total			10,984	

Cash Disbursements

Category	Date	Payee	Amount	Description
Operating Expense	12/13/2024	Bank of Montreal	(157)	Monthly service charge
Operating Expense	12/31/2024	Bank of Montreal	(22)	Monthly plan fee / service charge
Total			(179)	

Summary

Total Cash Receipts	10,984
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Cash Disbursements:

Payroll	-
Operating Expense	(179)
Benefits	-
Taxes	-
Total Cash Disbursements	(179)
Net Cash Activity	10,805

Consolidating Actual USD\$*(CAD Translated to USD Based on Currency Rates as required)***Statement of Cash Receipts and Disbursements****Cash Receipts**

Debtor	Category	Date	Source	Amount	Description
Yield10 Oilseeds Inc.	Refund	12/11/2024	Canadian Revenue Agency	7,641	GST/HST refund
Total				7,641	

Cash Disbursements

Debtor	Category	Date	Payee	Amount	Description
Yield10 Bioscience, Inc.	Payroll	12/13/2024	Insperity	(13,509)	12/13/2024 Bi-Weekly Payroll - Pre-Filing Earned
Yield10 Bioscience, Inc.	Payroll	12/13/2024	Insperity	(7,356)	12/13/2024 Bi-Weekly Payroll - Post-Filing Earned
Yield10 Bioscience, Inc.	Operating Expense	12/16/2024	Citizens Bank	(1,715)	Monthly service charge
Yield10 Bioscience, Inc.	Benefits	12/19/2024	New York Life	(392)	Dec 2024 Disability and Group Term Life
Yield10 Bioscience, Inc.	Operating Expense	12/23/2024	WageWorks, Inc.	(102)	Health Reimbursement Account Dec 2024 monthly admin fee
Yield10 Bioscience, Inc.	Taxes	12/24/2024	Commonwealth of Massachusetts	(540)	MA Excise Tax plus fees
Yield10 Bioscience, Inc.	Payroll	12/27/2024	Insperity	(22,508)	12/27/2024 Bi-Weekly Payroll
Yield10 Bioscience, Inc.	Operating Expense	12/25/2024	Ramp Financial	(1,720)	Dec 2024 Corporate Card Payment
Yield10 Oilseeds Inc.	Operating Expense	12/13/2024	Bank of Montreal	(109)	Monthly service charge
Yield10 Oilseeds Inc.	Operating Expense	12/31/2024	Bank of Montreal	(16)	Monthly plan fee / service charge
Total				(47,969)	

Summary

Total Cash Receipts	7,641
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Cash Disbursements:

Payroll	(43,373)
Operating Expense	(3,663)
Benefits	(392)
Taxes	(540)
Total Cash Disbursements	(47,969)

Net Cash Activity	(40,328)
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Balance Sheet

YIELD10 OILSEEDS INC. ACTUAL CAD\$

Financial Caption	Amount as of Petition Date 12/06/2024	Amount as of 12/31/2024	Change
Assets			
Current Assets			
Bank of Montreal Cash Account	10,582	21,387	10,805
GST/HST Receivable	14,146	3,207	(10,939)
Total Current Assets	24,728	24,594	(134)
Other Assets			
Intangibles and Intellectual Property	333,333	333,333	-
Tax Refunds and Unused NOLs	14,301,065	14,301,065	-
Total Other Assets	14,634,398	14,634,398	-
Total Assets	14,659,126	14,658,992	(134)
Liabilities & Equity			
Current Liabilities			
Pre-Filing			
Accounts Payable - Pre-Filing - Priority	-	-	-
Accounts Payable - Pre-Filing - Unsecured	179,177	179,177	-
Other - Pre-Filing - Unsecured Debt	-	-	-
Total Pre-Filing	179,177	179,177	-
Post-Filing			
Accounts Payable - Post-Filing	-	1,596	1,596
Total Post-Filing	-	1,596	1,596
Total Liabilities (Debt)	179,177	180,773	1,596
Other Current Liabilities			
Accrued Expenses	5,750	5,750	-
Ramp Credit Card	-	-	-
Intercompany Due To Parent	20,679,369	20,679,369	-
Total Other Current Liabilities	20,685,119	20,685,119	-
Total Current Liabilities	20,864,296	20,865,892	1,596
Equity			
Common Stock	1	1	-
Additional Paid-In Capital	-	-	-
Retained Earnings (Deficit)	(12,952,090)	(12,952,090)	-
Other Unsecured Debt Net Loss	-	-	-
Intercompany Net Income (Loss)	(4,778,761)	(4,778,761)	-
Intangibles, IP, and Tax Refund Offset	14,634,398	14,634,398	-
Net Income (Loss)	(3,108,718)	(3,110,448)	(1,730)
Total Equity	(6,205,170)	(6,206,900)	(1,730)
Total Liabilities & Equity	14,659,126	14,658,992	(134)

Consolidating Actual USD\$
(CAD Translated to USD Based on Currency Rates as required)
Balance Sheet

Financial Caption	YIELD10 BIOSCIENCE, INC. Amount as of Petition Date 12/06/2024	YIELD10 OILSEEDS INC. Amount as of Petition Date 12/06/2024	YIELD10 BIOSCIENCE SECURITIES CORP. Amount as of Petition Date 12/06/2024	CONSOLIDATION ELIMINATION Amount as of Petition Date 12/06/2024	CONSOLIDATED Amount as of Petition Date 12/06/2024	YIELD10 BIOSCIENCE, INC. Amount as of 12/31/2024	YIELD10 OILSEEDS INC. Amount as of 12/31/2024	YIELD10 BIOSCIENCE SECURITIES CORP. Amount as of 12/31/2024	CONSOLIDATION ELIMINATION Amount as of 12/31/2024	CONSOLIDATED Amount as of 12/31/2024	Consolidated Change
Assets											
Current Assets											
Citizens Operating Cash Account	183,900	-	-	-	183,900	136,056	-	-	-	136,056	(47,844)
Bank of Montreal Cash Account	-	7,361	-	-	7,361	-	14,877	-	-	14,877	7,516
GST/HST Receivable	-	9,840	-	-	9,840	-	2,231	-	-	2,231	(7,609)
Total Current Assets	183,900	17,201	-	-	201,101	136,056	17,108	-	-	153,164	(47,937)
Other Assets											
Intangibles and Intellectual Property	7,975,000	250,000	-	-	8,225,000	7,975,000	250,000	-	-	8,225,000	-
Tax Refunds and Unused NOLs	-	10,725,799	-	-	10,725,799	-	10,725,799	-	-	10,725,799	-
Intercompany Due From Oilseeds	15,538,154	(15,385,171)	-	(151,811)	1,172	15,538,154	(15,385,171)	-	(152,983)	-	(1,172)
Intercompany Investment in Sub - YSC	60,323	-	-	(60,323)	-	60,323	-	-	(60,323)	-	-
Total Other Assets	23,573,477	(4,409,372)	-	(212,134)	18,951,971	23,573,477	(4,409,372)	-	(213,306)	18,950,799	(1,172)
Total Assets	23,757,377	(4,392,171)	-	(212,134)	19,153,072	23,709,533	(4,392,264)	-	(213,306)	19,103,963	(49,109)
Liabilities & Equity											
Current Liabilities											
Pre-Filing											
Accounts Payable - Pre-Filing - Priority	159,530	-	-	-	159,530	159,530	-	-	-	159,530	-
Accounts Payable - Pre-Filing - Unsecured	602,182	124,634	-	-	726,816	602,182	124,634	-	-	726,816	-
Other - Pre-Filing - Unsecured Debt	1,844,782	-	-	-	1,844,782	1,844,782	-	-	-	1,844,782	-
Current Debt - Pre-Filing - Secured Debt	3,000,000	-	-	-	3,000,000	3,000,000	-	-	-	3,000,000	-
Total Pre-Filing	5,606,494	124,634	-	-	5,731,128	5,606,494	124,634	-	-	5,731,128	-
Post-Filing											
Accounts Payable - Post-Filing	-	-	-	-	-	51,675	1,110	-	-	52,785	52,785
Total Post-Filing	-	-	-	-	-	51,675	1,110	-	-	52,785	52,785
Total Liabilities (Debt)	5,606,494	124,634	-	-	5,731,128	5,658,169	125,744	-	-	5,783,913	52,785
Other Current Liabilities											
Accrued Expenses	238,625	4,000	-	-	242,625	241,974	4,000	-	-	245,974	3,349
Accrued Vacation Expense	16,860	-	-	-	16,860	-	-	-	-	-	(16,860)
Accrued Interest	33,940	-	-	-	33,940	52,024	-	-	-	52,024	18,084
Ramp Credit Card	1,677	-	-	-	1,677	-	-	-	-	-	(1,677)
Deferred Revenue - Current - Pre-Filing	1,500,000	-	-	-	1,500,000	1,350,000	-	-	-	1,350,000	(150,000)
Total Other Current Liabilities	1,791,102	4,000	-	-	1,795,102	1,643,998	4,000	-	-	1,647,998	(147,104)
Total Current Liabilities	7,397,596	128,634	-	-	7,526,230	7,302,167	129,744	-	-	7,431,911	(94,319)
Equity											
Common Stock	7,344	1	1,000	(1,001)	7,344	7,344	1	1,000	(1,001)	7,344	-
Additional Paid-In Capital	414,355,098	-	(1,375)	1,375	414,355,098	414,355,098	-	(1,375)	1,375	414,355,098	-
Retained Earnings (Deficit)	(404,517,380)	(9,556,256)	8,935,361	(9,013,762)	(414,152,037)	(404,517,380)	(9,556,256)	8,935,361	(9,013,762)	(414,152,037)	-
Contribution of Capital	-	(63,204)	-	63,204	-	-	(63,204)	-	-	63,204	-
Intercompany Dividends	-	-	(8,935,361)	8,935,361	-	-	-	(8,935,361)	8,935,361	-	-
Cumulative Translation Adjustment	-	(72,835)	-	(198,043)	(270,878)	-	(72,834)	-	(199,215)	(272,049)	(1,171)
Other Unsecured Debt Net Loss	(1,844,782)	-	-	-	(1,844,782)	(1,844,782)	-	-	-	(1,844,782)	-
Intercompany Net Income (Loss)	3,515,196	(3,515,928)	-	732	-	3,515,196	(3,515,928)	-	732	-	-
Intangibles, IP, and Tax Refund Offset	7,975,000	10,975,799	-	-	18,950,799	7,975,000	10,975,799	-	-	18,950,799	-
Net Income (Loss)	(3,130,695)	(2,288,382)	375	-	(5,418,702)	(3,083,110)	(2,289,586)	375	-	(5,372,321)	46,381
Total Equity	16,359,781	(4,520,805)	-	(212,134)	11,626,842	16,407,366	(4,522,008)	-	(213,306)	11,672,052	45,210
Total Liabilities & Equity	23,757,377	(4,392,171)	-	(212,134)	19,153,072	23,709,533	(4,392,264)	-	(213,306)	19,103,963	(49,109)

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Statement of Operations

YIELD10 OILSEEDS INC.
ACTUAL CAD\$

Financial Caption	Activity for Reporting Period
Expenses	
G&A Expense	
G&A - Payroll & Benefits	-
G&A - Insurance	-
G&A - Professional Fees (Patent & Legal)	820
G&A - Other Expense	179
Total G&A Expense	<u>999</u>
Taxes	-
Other Operating Expenses	731
Interest Expense	-
Total Expenses	<u>1,730</u>
Net Income (Loss)	<u>(1,730)</u>

Consolidating Actual USD\$*(CAD Translated to USD Based on Currency Rates as required)***Statement of Operations**

Financial Caption	YIELD10 BIOSCIENCE, INC. Activity for Reporting Period	YIELD10 OILSEEDS INC. Activity for Reporting Period	YIELD10 BIOSCIENCE SECURITIES CORP. Activity for Reporting Period	CONSOLIDATION ELIMINATION Activity for Reporting Period	CONSOLIDATED Activity for Reporting Period
Income					
License Revenue	150,000		-	-	150,000
Total Income	150,000	-	-	-	150,000
Gross Profit	150,000	-	-	-	150,000
Expenses					
G&A Expense					
G&A - Payroll & Benefits	26,260	-	-	-	26,260
G&A - Insurance	3,781	-	-	-	3,781
G&A - Professional Fees (Patent & Legal)	2,247	570	-	-	2,817
G&A - Other Expense	17,048	125	-	-	17,173
Total G&A Expense	49,336	695	-	-	50,031
Taxes	17,123	-	-	-	17,123
Other Operating Expenses	17,872	508	-	-	18,380
Interest Expense	18,084	-	-	-	18,084
Total Expenses	102,415	1,203	-	-	103,618
Net Income (Loss)	47,585	(1,203)	-	-	46,382

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Postpetition Liabilities Aging

YIELD10 OILSEEDS INC.
ACTUAL CAD\$

Category	Current	30 Days	60 Days	90 Days	> 90 Days	Total
Professional Fees (A)	-	861	-	-	-	861
Other Operating Payables	735	-	-	-	-	735
Totals	735	861	-	-	-	1,596

Total Current	735
Total Past Due	861
Total	1,596

(A) Legal fees

Consolidating Actual USD\$*(CAD Translated to USD Based on Currency Rates as required)***Postpetition Liabilities Aging**

Category	Current	30 Days	60 Days	90 Days	> 90 Days	Total
Professional Fees (A) - Yield10	-	15,565	-	-	-	15,565
Professional Fees (A) - Oilseeds	-	599	-	-	-	599
Storage Fees (B) - Yield10	3,888	14,747	-	-	-	18,635
Insurance - Yield10	-	-	-	3,860	-	3,860
Other Operating Payables - Yield10	8,293	-	-	50	5,272	13,615
Other Operating Payables - Oilseeds	511	-	-	-	-	511
Totals	12,692	30,911	-	3,910	5,272	52,785

Total Current	12,692
Total Past Due	40,093
Total	52,785

(A) Legal fees, patent attorneys**(B)** Corporate records paper storage & disposal; storage of equipment & materials for Nuseed transaction

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Schedule of Payments to Insiders

YIELD10 OILSEEDS INC.
ACTUAL CAD\$

None to report.

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Bank Statements and Reconciliations

YIELD10 OILSEEDS INC.

ACTUAL CAD\$

Bank of Montreal	x9951	21,388
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*Separate PDF File for statements & reconciliations

Your branch address:

595 BURNARD STREET
VANCOUVER, B.C. V7X1L7

Business Banking

**YIELD10 OILSEEDS INC.,
110 GYMNASIUM PL
SASKATOON SK S7N 0W9**

Your Branch

MAIN OFFICE VANCOUVER
Transit number: 0004

**For questions about your
statement call**
(604) 665-2643

Direct Banking

1-877-262-5907
www.bmo.com

Your Plan

Business Builder 1 Plan

Business Banking statement

For the period ending December 31, 2024


Summary of account

Account	Opening balance (\$)	- Total amounts debited (\$)	+ Total amounts credited (\$)	= Closing balance (\$) on Dec 31, 2024
Business Account # 0004 1719-951	80,572.53	70,179.23	10,984.57	21,377.87

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all; peace of mind.

Transaction details

Date	Description	Amounts debited from your account (\$)	Amounts credited to your account (\$)	Balance (\$)
Business Account # 0004 1719-951				
	Business name: YIELD10 OILSEEDS INC,			
Nov 30	Opening balance			80,572.53
Dec 02	FX WIRE PAYMENT, WIRE PYMT AT 1.437630, USD 48,691.25, TO YIELD10 BIOSCIENCE, IN	70,000.00		10,572.53
Dec 11	Direct Deposit, CANADA GST/TPS		5,273.93	15,846.46
Dec 11	Direct Deposit, CANADA GST/TPS		1,022.18	16,868.64
Dec 11	Direct Deposit, CANADA GST/TPS		4,688.46	21,557.10
Dec 13	Pre-Authorized Payment No Fee, CASH MGMT FEE BOM/B/M	156.73		21,400.37
Dec 31	Plan Fee	22.50		21,377.87
Dec 31	Closing totals	70,179.23	10,984.57	
Number of items processed 3..... 3				

Yield10 Bioscience, Inc

Yield10 Bioscience, Inc.

**Reconciliation Summary - 1116 BMO Direct Bank Account
As of 12/31/2024**

ID	BALANCE
Reconciled	
Cleared Deposits and Other Credits	10,984.57
Cleared Checks and Payments	(179.23)
Total - Reconciled	10,805.34
Last Reconciled Statement Balance - 12/5/2024	10,572.53
Current Reconciled Balance	21,377.87
Reconcile Statement Balance - 12/31/2024	21,377.87
Difference	0.00
Unreconciled	
Uncleared	
Deposits and Other Credits	9.94
Total - Uncleared	9.94
Total - Unreconciled	9.94
Total as of 12/31/2024	21,387.81



Currency Converter

Over 31 years of currency data. Powered by OANDA

CAD Canadian D... ▼

USD US Dollar ▼

179

124.785

CAD USD CLP BTC

USD CAD EUR ETH

Date

< 16 January 2025 >

Preview interbank
rate

+/- 0% ▼



OANDA's currency calculator tools use OANDA Rates™, the touchstone FX rates compiled from leading market data contributors.



30D

60D

90D

Bid Sell 1 CAD Ask Buy 1 CAD

Min 0.69600 0.69609

Avg 0.69712 0.69722

Max 0.69914 0.69923

CAD/USD for the 24-hour period ending
Wednesday, Jan 15, 2025 23:59 UTC

These values represent the daily average of the Bid and Ask rates OANDA receives from many data sources.

Live Rates

Name	Bid	Ask
EUR/USD	▲ 1.0300 ⁸	1.0302 ⁴
USD/EUR	▼ 0.9706 ⁵	0.9708 ⁰
USD/JPY	▲ 155.18 ¹	155.20 ¹
JPY/USD	▼ 0.0064 ⁴	0.0064 ⁴
XAU/USD	▼ 2712.55 ⁰	2713.63 ⁰
USD/XAU	▲ 0.0003 ⁷	0.0003 ⁷
BTC/USD	▼ 99894. ⁶	99937. ⁶
USD/BTC	▲ 0.0000 ¹	0.0000 ¹



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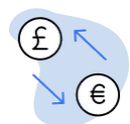
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Trusted provider

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EXCHANGE RATES API

CURRENCY CONVERTERS

FX PAYMENTS

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